Meierhenry Sargent LLP
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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October 9, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln County, South Dakota
$11,850,000 General Obligation Refunding Bonds, Series 2019B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#00156038

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019B

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Refunding Bonds , Series 2019B

3. Date of issue: October 9, 2019

4. Purpose of issue: Providing funds to refund Taxable General Obligation Bonds, Series 2010B (Recovery Zone Economic Development Bonds (Build America Bonds)-Direct Payment) dated May 7, 2010 and the General Obligation Bonds, Series 2014 dated December 21, 2014.

5. Type of bond: Tax-exempt
Tax Exempt.

6. Principal amount and denomination of bond: $11,850,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2019B is true and correct on this 9th day of October 2019.

By: Jennifer Conway
Its: Business Manager

D.A. DAVIDSON

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019B
Full Advance Refunding of Series 2010B RZED Bonds
Non-BQ, AA+ Rating (AA- S&P Underlying Rating), 10-Yr Call, 2034 Final Maturity
Current Refunding of Ser. 2014 G.O. Bonds
Non-BQ, AA+ Rating (AA- S&P Underlying Rating), 10-Yr Call, 2036 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2020			147,466.67	147,466.67	
06/30/2020					147,466.67
08/01/2020			237,000.00	237,000.00	
02/01/2021			237,000.00	237,000.00	
06/30/2021					474,000.00
08/01/2021			237,000.00	237,000.00	
02/01/2022			237,000.00	237,000.00	
06/30/2022					474,000.00
08/01/2022			237,000.00	237,000.00	
02/01/2023			237,000.00	237,000.00	
06/30/2023					474,000.00
08/01/2023			237,000.00	237,000.00	
02/01/2024			237,000.00	237,000.00	
06/30/2024					474,000.00
08/01/2024			237,000.00	237,000.00	
02/01/2025			237,000.00	237,000.00	
06/30/2025					474,000.00
08/01/2025			237,000.00	237,000.00	
02/01/2026			237,000.00	237,000.00	
06/30/2026					474,000.00
08/01/2026			237,000.00	237,000.00	
02/01/2027			237,000.00	237,000.00	
06/30/2027					474,000.00
08/01/2027			237,000.00	237,000.00	
02/01/2028			237,000.00	237,000.00	
06/30/2028					474,000.00
08/01/2028			237,000.00	237,000.00	
02/01/2029			237,000.00	237,000.00	
06/30/2029					474,000.00
08/01/2029			237,000.00	237,000.00	
02/01/2030			237,000.00	237,000.00	
06/30/2030					474,000.00
08/01/2030			237,000.00	237,000.00	
02/01/2031			237,000.00	237,000.00	
06/30/2031					474,000.00
08/01/2031			237,000.00	237,000.00	
02/01/2032			237,000.00	237,000.00	
06/30/2032					474,000.00
08/01/2032	435,000	4.000%	237,000.00	672,000.00	
02/01/2033			228,300.00	228,300.00	
06/30/2033					900,300.00
08/01/2033	3,120,000	4.000%	228,300.00	3,348,300.00	
02/01/2034			165,900.00	165,900.00	
06/30/2034					3,514,200.00
08/01/2034	4,870,000	4.000%	165,900.00	5,035,900.00	
02/01/2035			68,500.00	68,500.00	
06/30/2035					5,104,400.00
08/01/2035	1,685,000	4.000%	68,500.00	1,753,500.00	
02/01/2036			34,800.00	34,800.00	
06/30/2036					1,788,300.00
08/01/2036	1,740,000	4.000%	34,800.00	1,774,800.00	
06/30/2037					1,774,800.00
	11,850,000		7,067,466.67	18,917,466.67	18,917,466.67